

SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

Date/Time Stamp:

SECRETARY OF THE SENATE
17 MAY -4 PM 2:57

In compliance with Rule 35.2(a) and (c), I Senator Bill Cassidy, make the following
(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): Alliance for Health Reform and The Commonwealth Fund

Travel date(s): March 3-5, 2017

Destination(s): Airlie, Warrenton, VA

Name of accompanying family member (if any): Dr. Laura Cassidy

Relationship to Member/Officer: ☒ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	\$0	\$188.00	\$170.30	\$20; folder with materials

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	\$0	\$0	\$170.30	\$20; folder with materials

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Attended a series of 10 panel discussion with experts to learn about key health care issues facing

Americans throughout the weekend at Airlie. Panelists included top academics, experts, and thought leaders.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

5/3/2017

(Date)

Bill Cassidy
(Signature of Senator/Officer)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

-
1. Sponsor(s) of the trip (please list all sponsors): Alliance for Health Reform a non-partisan 501(c)(3)
public charity and The Commonwealth Fund, a foundation that supports independent (continued)
 2. Description of the trip: (see attached page)
 3. Dates of travel: Friday, March 3 - Sunday March 5, 2017
 4. Place of travel: The Airlie Center, Warrenton, VA
 5. Name and title of Senate invitees: See attached list of Senate Invitees
 6. I *certify* that the trip fits one of the following categories:
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

- OR -

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
 7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

- AND -

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
 8. I *certify* that:
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

- AND -

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

OR

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

OR

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Alliance for Health Reform and The Commonwealth Fund jointly formulate the agenda, recruit appropriate speakers, and develop and compile resource materials for conference curriculum. Alliance staff also organize lodging, travel, and event management for the conference with input from the Fund.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
(see attached page)

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
(see attached page)

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

(see attached page)

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$26	\$188	\$170.30	\$20; folder with materials

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

(see attached page)

19. Name and location of hotel or other lodging facility:

Airlie; 6809 Airlie Road Warrenton, VA 20187

20. Reason(s) for selecting hotel or other lodging facility:

(see attached page)

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The lodging rate for Warrenton, VA according to GSA is \$94.00 per night. Our rates at Airlie are currently, \$94/night. Our meal costs are also within the GSA total for three days in Warrenton, VA.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:


The Alliance will organize chartered buses to allow for members and staff to all meet at a central location on Capitol Hill for travel to/from Airlie to decrease costs. Members and staff may also drive themselves.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

NA

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: 

Name and Title: Sarah Dash, President and Co-CEO

Name of Organization: Alliance for Health Reform

Address: 1444 I St NW, Suite 910, Washington, DC 20005

Telephone Number: (202)789-2300

Fax Number: (202)789-2233

E-mail Address: sarahdash@allhealth.org

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor):



Signature of Travel Sponsor:

Name and Title: David Blumenthal, President

Name of Organization: The Commonwealth Fund

Address: One E. 75th St. New York, NY 10021

Telephone Number: (212) 606-3500

Fax Number: (212) 606-3500

E-mail Address: db@cmwf.org

Continued answers from Questions 2, 13, 14, 15, 18, and 20

1. SPONSOR(S) OF THE TRIP (PLEASE LIST ALL SPONSORS)

Alliance for Health Reform, a non-partisan 501(c)(3) public charity, and The Commonwealth Fund, a foundation that supports independent research on health and social issues and makes grants to improve health care practice and policy.

2. DESCRIPTION OF THE TRIP:

The conference provides an opportunity for members of Congress and their senior health staff from both parties to learn more about timely health policy topics in informal, off-the-record sessions with a select group of health policy experts from a wide variety of perspectives. There is also ample opportunity for interchange among the Members of Congress in attendance. The event aims to educate, not to advance any political or ideological position.

13. BRIEFLY DESCRIBE THE STATED MISSION OF EACH SPONSOR AND HOW THE PURPOSE OF THE TRIP RELATES TO THAT MISSION:

The Alliance is a non-partisan, 501(c)(3) public charity dedicated to providing governmental leaders with expert analysis and information on current health care-related issues, solutions, legislative proposals and industry conditions. The Alliance has been a resource providing objective, fact-based, unbiased information to members of the Senate/House on both sides of the aisle since its inception in 1991. The Commonwealth Fund is a foundation that supports independent research on health and social issues and makes grants to improve health care practice and policy. Since the purpose of the trip is to educate leaders about the roots of the nation's health care problems and the competing proposals for changing the system in ways that will help improve health care practice and policy, the trip fits perfectly into the mission of both organizations. (allhealth.org) (cmwf.org)

14. BRIEFLY DESCRIBE EACH SPONSOR'S PRIOR HISTORY OF SPONSORING CONGRESSIONAL TRIPS:

This is the 19th Annual Bipartisan Congressional Health Policy Conference to which members of the Senate and House of Representatives have been invited and have participated. In all, there have been 50 unique members who have attended since the Alliance and The Fund began jointly sponsoring the event in 2006. From 1995-2005, The Commonwealth Fund sponsored the conference with the Kennedy School of Government at Harvard.

15. BRIEFLY DESCRIBE THE EDUCATIONAL ACTIVITIES PERFORMED BY EACH SPONSOR (OTHER THAN SPONSORING CONGRESSIONAL TRIPS):

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The Alliance has a long history of performing educational activities. Since 1991, the Alliance has organized more than 500 forums in Washington and around the nation, each presenting a balance of expert views. The Alliance has published comprehensive guides for journalists on covering health issues and regularly produces online toolkits on current topics.

18. REASON FOR SELECTING THE LOCATION OF THE EVENT OR TRIP

The location was selected because of a need to balance proximity to Capitol Hill in order to accommodate the schedules of Members and staff and achieve our goal of reduced travel costs by allowing for bus or carpooling as the mode of transportation and yet be located outside of the Senate duty station. The Airlie is located in Fauquier County, Virginia.

The Alliance for Health Reform, in close collaboration with the Commonwealth Fund, undertook an extensive search of properties that met several key criteria:

Location: Located a reasonable driving distance from Washington, D.C. and major airports for the convenience of Members of Congress and participating speakers, yet outside of the Washington, D.C. "duty station" for Members of Congress and their staff. The Airlie is located at 6809 Airlie Road in Warrington, Virginia, approximately 40-60 minutes from Dulles Airport (depending on traffic), and a 1-2 hour drive from the Capitol, depending on traffic. It is located in Fauquier County, Virginia. Other facilities we considered were either a significant driving distance from the

Facilities and logistics: Conference facilities and rooming arrangements that can accommodate the conference; criteria include as space that can ensure safety and privacy for the Members, and any other high profile speakers that attend; meeting space and overnight accommodations that are located on the same property so as not to add additional travel time and distract from substantive programming; suitability of conference facilities and AV capacity; and conference support staff that's suitable for hosting a conference as large and logistically complex as ours.

Cost: Reasonable costs that can meet the conference budget. The Alliance has negotiated the lowest possible food costs at Airlie, selecting the most reasonable food costs on the available menu. These are the market rates for conference facilities that meet all of our criteria.

Timing: preferred date availability to coincide with anticipated congressional availability

After this extensive search and a site visit by Alliance and Fund staff, we believe Airlie is the best option for the 2017 conference.

Other facilities considered: A list of additional properties considered for the conference is shown below. Highlighted properties were visited but found not to have adequate facilities for our conference, and other conference facilities were assessed via internet and phone research. Many of the other venues listed do not have adequate facilities for our conference or are a longer drive from major airports than the Airlie, potentially creating an obstacle to attendance by Members of Congress, making it more difficult to recruit top-quality speakers, and increasing transportation costs. The other venues with appropriate facilities had comparable or more expensive food costs compared to the Airlie.

20. REASONS(S) FOR SELECTING HOTEL OR OTHER LODGING FACILITY

In addition to a location that met the goals described in 18, above, we sought a facility that was low cost yet had sufficiently capable conference facilities and staff with modern audio/visual accommodations. The Airlie meets those needs. It has an excellent reputation for its conference management services with a highly qualified staff. Yet it is by no means luxurious. It is modestly comfortable which will facilitate the number of hours that conference participants will participate in learning sessions and issue discussions.

U.S. Senate
Committee on Ethics
PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION
List of Congressional Invitees for the Bipartisan Congressional Health Policy Conference
March 3-5, 2017

First Name	Last Name	Credentials	State	Reason for Invitation
Lisa	Murkowski		AK	Member of Committee on Health, Education, Labor & Pensions
Dan	Sullivan		AK	Member of Senate Veterans' Affairs Committee
Jeff	Sessions		AL	Member of the Senate Rural Health Caucus
Richard	Shelby		AL	Member of the Senate Cancer Coalition
John	Boozman		AR	Member of Senate Appropriations Committee
Tom	Cotton		AR	Member of Joint Economic Committee
Jeff	Flake		AZ	Member of Senate Judiciary Committee
John	McCain		AZ	Member of the Senate Rural Health Caucus
Kamala	Harris		CA	Member of the Senate Committee on Budget
Dianne	Feinstein		CA	Member of the Senate Cancer Coalition
Michael	Bennet		CO	Member of Committee on Health, Education, Labor & Pensions
Cory	Gardner		CO	Member of Senate Committee on Small Business and Entrepreneurship
Richard	Blumenthal		CT	Member of Senate Judiciary Committee
Christopher	Murphy		CT	Member of Committee on Health, Education, Labor & Pensions
Thomas	Carper		DE	Member of Committee on Finance
Chris	Coons		DE	Member of Senate Appropriations Committee
Bill	Nelson		FL	Member of Committee on Finance
Marco	Rubio		FL	Member of Senate Committee on Small Business and Entrepreneurship
Johnny	Isakson		GA	Member of Committee on Health, Education, Labor & Pensions
David	Perdue		GA	Member of Senate Budget Committee
Mazie	Hirono		HI	Member of Senate Veterans' Affairs Committee
Brian	Schatz		HI	Member of Senate Appropriations Committee
Charles	Grassley		IA	Member of Committee on Finance
Joni	Ernst		IA	Member of Senate Committee on Small Business and Entrepreneurship
Michael	Crapo		ID	Member of Committee on Finance
Jim	Risch		ID	Member of Congressional Multiple Sclerosis Caucus
Richard	Durbin		IL	Member of the Senate Cancer Coalition
Tammy	Duckworth		IL	Interest in Health Care
Todd	Young		IN	Member of Senate Committee on Health, Education, Labor, and Pensions
Joe	Donnelly		IN	Member of Coalition for Autism Research and Education (CARE)
Jerry	Moran		KS	Member of Senate Appropriations Committee
Pat	Roberts		KS	Member of Committee on Health, Education, Labor & Pensions
Mitch	McConnell		KY	Member of the Senate Rural Health Caucus
Rand	Paul	MD	KY	Member of Committee on Health, Education, Labor & Pensions
Bill	Cassidy	MD	LA	Member of Committee on Health, Education, Labor & Pensions
Elizabeth	Warren		MA	Member of Committee on Health, Education, Labor & Pensions
Edward	Markey		MA	Member of Coalition for Autism Research and Education (CARE)
Benjamin	Cardin		MD	Member of Committee on Finance
Chris	Van Hollen		MD	Member of Committee on Appropriations
Susan	Collins		ME	Member of Committee on Health, Education, Labor & Pensions
Angus	King		ME	Member of Senate Budget Committee
Gary	Peters		MI	Member of Joint Economic Committee
Debbie	Stabenow		MI	Member of Committee on Finance
Al	Franken		MN	Member of Committee on Health, Education, Labor & Pensions
Amy	Klobuchar		MN	Member of Senate Judiciary Committee
Roy	Blunt		MO	Member of Senate Appropriations Committee
Claire	McCaskill		MO	Member of Congressional Caucus for Women's Issues
Thad	Cochran		MS	Member of the Senate Rural Health Caucus
Roger	Wicker		MS	Member of Senate Budget Committee
Steve	Daines		MT	Member of Senate Appropriations Committee
Jon	Tester		MT	Member of the Senate Rural Health Caucus

First Name	Last Name	Credentials	State	Reason for Invitation
Richard	Burr		NC	Member of Committee on Health, Education, Labor & Pensions
Thom	Tillis		NC	Member of Senate Judiciary Committee
John	Hoeven		ND	Member of Senate Appropriations Committee
Heidi	Heitkamp		ND	Member of Senate Diabetes Caucus
Deb	Fischer		NE	Member of Congressional Caucus for Women's Issues
Ben	Sasse		NE	Member of Joint Economic Committee
Maggie	Hassan		NH	Member of Committee on Health, Education, Labor & Pensions
Jeanne	Shaheen		NH	Member of Senate Appropriations Committee
Robert	Menendez		NJ	Member of Committee on Finance
Cory	Booker		NJ	Member of Senate Committee on Small Business and Entrepreneurship
Martin	Heinrich		NM	Member of Joint Economic Committee
Tom	Udall		NM	Member of Senate Appropriations Committee
Dean	Heller		NV	Member of Committee on Finance
Catharine	Cortez Matso		NV	Member of Senate Special Committee on Aging
Charles	Schumer		NY	Member of Committee on Finance
Kirsten	Gillibrand		NY	Member of the Congressional Task Force on Alzheimer's Disease
Sherrod	Brown		OH	Member of Committee on Finance
Rob	Portman		OH	Member of Committee on Finance
James	Inhofe		OK	Member of the Senate Rural Health Caucus
James	Lankford		OK	Member of Senate Appropriations Committee
Jeff	Merkley		OR	Member of Senate Appropriations Committee
Ron	Wyden		OR	Member of Committee on Finance
Bob	Casey		PA	Member of Committee on Health, Education, Labor & Pensions
Patrick	Toomey		PA	Member of Committee on Finance
Jack	Reed		RI	Member of the Senate Cancer Coalition
Sheldon	Whitehouse		RI	Member of Committee on Health, Education, Labor & Pensions
Lindsey	Graham		SC	Member of the Senate Rural Health Caucus
Tim	Scott		SC	Member of Committee on Health, Education, Labor & Pensions
Mike	Rounds		SD	Member of Senate Veterans' Affairs Committee
John	Thune		SD	Member of Committee on Finance
Lamar	Alexander		TN	Member of Committee on Health, Education, Labor & Pensions
Bob	Corker		TN	Member of the Senate Rural Health Caucus
John	Cornyn		TX	Member of Committee on Finance
Ted	Cruz		TX	Member of Joint Economic Committee
Orrin	Hatch		UT	Member of Committee on Health, Education, Labor & Pensions
Mike	Lee		UT	Member of Senate Judiciary Committee
Tim	Kaine		VA	Member of Senate Budget Committee
Mark	Warner		VA	Member of Committee on Finance
Patrick	Leahy		VT	Member of the Senate Rural Health Caucus
Bernard	Sanders		VT	Member of Committee on Health, Education, Labor & Pensions
Maria	Cantwell		WA	Member of Committee on Finance
Patty	Murray		WA	Member of Committee on Health, Education, Labor & Pensions
Tammy	Baldwin		WI	Member of Committee on Health, Education, Labor & Pensions
Ron	Johnson		WI	Member of Senate Budget Committee
Shelley	Capito		WV	Member of Senate Appropriations Committee
Joe	Manchin		WV	Member of Senate Veterans' Affairs Committee
John	Barrasso	MD	WY	Member of the Senate Rural Health Caucus
Michael	Enzi		WY	Member of Committee on Health, Education, Labor & Pensions

U.S. Senate

Committee on Ethics

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congressional Staff Invitees for the Bipartisan Congressional Health Policy Conference

March 3-5, 2017

Member	First Name	Last Name	Email	Title
Sen. Alexander (R-TN)	Mary-Sumpter	Lapinski	marysumpter_lapinski@help.senate.gov	Health LA
Sen. Baldwin (D-WI)	Kathleen	Laird	kathleen_laird@baldwin.senate.gov	Health LA
Sen. Barrasso (R-WY)	Jay	Eberle	jay_eberle@barrasso.senate.gov	Health LA
Sen. Bennet (D-CO)	Rohini	Kosoglu	rohini_kosoglu@bennet.senate.gov	Health LA
Sen. Blumenthal (D-CT)	Laurel	Sakai	laurel_sakai@blumenthal.senate.gov	Health LA
Sen. Blunt (R-MO)	Desiree	Mowry	desiree_mowry@blunt.senate.gov	Health LA
Sen. Booker (D-NJ)	Ashley	Eden	ashley_eden@booker.senate.gov	Health LA
Sen. Boozman (R-AR)	Jennifer	Humphrey	jennifer_humphrey@boozman.senate.gov	Health LA
Sen. Brown (D-OH)	Abigail	Duggan	abigail_duggan@brown.senate.gov	Health LA
Sen. Burr (R-NC)	Anna	Abram	anna_abram@help.senate.gov	Health LA
Sen. Cantwell (D-WA)	Nico	Janssen	nico_janssen@cantwell.senate.gov	Health LA
Sen. Capito (R-WV)	Dana	Richter	dana_richter@capito.senate.gov	Health LA
Sen. Cardin (D-MD)	Lauren	Jee	lauren_jee@cardin.senate.gov	Health LA
Sen. Carper (D-DE)	Lynn	Sha	lynn_sha@carper.senate.gov	Health LA
Sen. Casey (D-PA)	Sara	Mabry	sara_mabry@casey.senate.gov	Health LA
Sen. Cassidy (R-LA)	Matthew	Gallivan	matt_gallivan@cassidy.senate.gov	Health LA
Sen. Cochran (R-MS)	Constance	Payne	constance_payne@cochran.senate.gov	Health LA
Sen. Collins (R-ME)	Priscilla	Hanley	priscilla_hanley@aging.senate.gov	Health LA
Sen. Coons (D-DE)	Jacqueline	Thomas	jacqueline_thomas@coons.senate.gov	Health LA
Sen. Corker (R-TN)	Hayly	Humphreys	hayly_humphreys@corker.senate.gov	Health LA
Sen. Cornyn (R-TX)	Beth	Nelson	beth_nelson@cornyn.senate.gov	Health LA
Sen. Cotton (R-AR)	Jonathan	Hiler	jonathan_hiler@cotton.senate.gov	Health LA
Sen. Crapo (R-ID)	Kellie	McConnell	kellie_mcconnell@crapo.senate.gov	Health LA
Sen. Cruz (R-TX)	Alec	Aramanda	alec_aramanda@cruz.senate.gov	Health LA
Sen. Daines (R-MT)	Brad	Kehr	brad_kehr@daines.senate.gov	Health LA
Sen. Donnelly (D-IN)	Katie	Campbell	katie_campbell@donnelly.senate.gov	Health LA
Sen. Durbin (D-IL)	Claire	Grant	claire_grant@durbin.senate.gov	Health LA
Sen. Enzi (R-WY)	Elizabeth	Schwartz	elizabeth_schwartz@help.senate.gov	Health LA
Sen. Ernst (R-IA)	Andrea	Hechavarria	andrea_hechavarria@ernst.senate.gov	Health LA
Sen. Feinstein (D-CA)	Megan	Thompson	megan_thompson@feinstein.senate.gov	Health LA

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congressional Staff Invitees for the Bipartisan Congressional Health Policy Conference

March 3-5, 2017

Sen. Fischer (R-NE)	Liz	Ruth	liz_ruth@fischer.senate.gov	Health LA
Sen. Flake (R-AZ)	Sarah	Towles	sarah_towles@flake.senate.gov	Health LA
Sen. Franken (D-MN)	Beth	Wikler	beth_wikler@franken.senate.gov	Health LA
Sen. Gardner (R-CO)	Alison	Toal	alison_toal@gardner.senate.gov	Health LA
Sen. Gillibrand (D-NY)	Alyson	Kelly	alyson_kelly@gillibrand.senate.gov	Health LA
Sen. Graham (R-SC)	Jessica-Phillips	Tyson	jessica-phillips_tyson@lgraham.senate.gov	Health LA
Sen. Hassan (D-ME)	McKenzie	Bennett	mckenzie_bennett@hassan.senate.gov	Health LA
Sen. Hatch (R-UT)	Jay	Khosla	jay_khosla@finance.senate.gov	Policy Director
Sen. Hatch (R-UT)	Matthew	Richardson	matthew_richardson@hatch.senate.gov	Health LA
Sen. Heinrich (D-NM)	Louis	Agnello	louis_agnello@heinrich.senate.gov	Health LA
Sen. Heitkamp (D-ND)	Megan	DesCamps	megan_descamps@heitkamp.senate.gov	Health LA
Sen. Heller (R-NV)	Emily	Wilkinson	emily_wilkinson@heller.senate.gov	Health LA
Sen. Hirono (D-HI)	Swarna	Vallurupalli	swarna_vallurupalli@hirono.senate.gov	Health LA
Sen. Hoeven (R-ND)	Shannon	Brown	shannon_brown@hoeven.senate.gov	Health LA
Sen. Inhofe (R-OK)	Jennifer	Bowman	jennifer_bowman@inhofe.senate.gov	Health LA
Sen. Isakson (R-GA)	Jordan	Bartolomeo	jordan_bartolomeo@isakson.senate.gov	Health LA
Sen. Johnson (R-WI)	Sean	Riley	sean_riley@ronjohnson.senate.gov	Health LA
Sen. Kaine (D-VA)	Kristen	Molloy	kristen_molloy@kaine.senate.gov	Health LA
Sen. King (I-ME)	Marge	Kilkelly	marge_kilkelly@king.senate.gov	Health LA
Sen. Klobuchar (D-MN)	Sarah	Smith	sarah_smith@klobuchar.senate.gov	Health LA
Sen. Lankford (R-OK)	Katherine	Wheeler	katherine_wheeler@lankford.senate.gov	Health LA
Sen. Leahy (D-VT)	Kathryn	Toomajian	kathryn_toomajian@leahy.senate.gov	Health LA
Sen. Lee (R-UT)	Leslie	Ford	leslie_ford@lee.senate.gov	Health LA
Sen. Manchin (D-WV)	Katherine	Cassling	katherine_cassling@manchin.senate.gov	Health LA
Sen. Markey (D-MA)	Avenel	Joseph	avenel_joseph@markey.senate.gov	Health LA
Sen. McCain (R-AZ)	David	Bennett	david_bennett@McCain.senate.gov	Health LA
Sen. McCaskill (D-MO)	Colleen	Bell	colleen_bell@mccaskill.senate.gov	Health LA
Sen. McConnell (R-KY)	Jennifer	Kuskowski	jennifer_conklin@mcconnell.senate.gov	Health LA
Sen. Menendez (D-NJ)	Michael	Barnard	michael_barnard@menendez.senate.gov	Health LA
Sen. Merkley (D-OR)	Susan	Lexer	susan_lexer@merkley.senate.gov	Health LA
Sen. Moran (R-KS)	Brian	Perkins	brian_perkins@moran.senate.gov	Health LA

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congressional Staff Invites for the Bipartisan Congressional Health Policy Conference

March 3-5, 2017

Sen. Murkowski (R-AK)	Garrett	Boyle	garrett_boyle@murkowski.senate.gov	Health LA
Sen. Murphy (D-CT)	Joe	Dunn	joe_dunn@murphy.senate.gov	Health LA
Sen. Murray (D-WA)	Nick	Bath	nick_bath@help.senate.gov	Health LA
Sen. Nelson (D-FL)	Corey	Malmgren	corey.malmgren@mail.house.gov	Health LA
Sen. Paul (R-KY)	Natalie	Burkhalter	natalie_burkhalter@paul.senate.gov	Health LA
Sen. Perdue (R-GA)	John	Eunice	john_eunice@perdue.senate.gov	Health LA
Sen. Peters (D-MI)	Greg	Mathis	greg_mathis@peters.senate.gov	Health LA
Sen. Portman (R-OH)	Sarah	Johnson	sarah_johnson@portman.senate.gov	Health LA
Sen. Reed (D-RI)	Jill	Brimmer	jill_brimmer@reed.senate.gov	Health LA
Sen. Risch (R-ID)	Rachel	Burkett	rachel_burkett@risch.senate.gov	Health LA
Sen. Roberts (R-KS)	Emily	Mueller	emily_mueller@roberts.senate.gov	Health LA
Sen. Rounds (R-SD)	Peter	Eckrich	peter_eckrich@rounds.senate.gov	Health LA
Sen. Rubio (R-FL)	Emily	Bouck	emily_bouck@rubio.senate.gov	Health LA
Sen. Sanders (I-VT)	Lori	Kearns	lori_ Kearns@sanders.senate.gov	Health LA
Sen. Sasse (R-NE)	Alyene	Senger	alyene_senger@sasse.senate.gov	Health LA
Sen. Schatz (D-HI)	Aimee	Grace	aimee_grace@schatz.senate.gov	Health LA
Sen. Schumer (D-NY)	Veronica	Duron	veronica_duron@schumer.senate.gov	Health LA
Sen. Scott (R-SC)	Charles	Cogar	charles_cogar@scott.senate.gov	Health LA
Sen. Sessions (R-AL)	Mary Blanche	Hankey	maryblanche_hankey@sessions.senate.gov	Health LA
Sen. Shaheen (D-NH)	Alison	MacDonald	alison_macdonald@shaheen.senate.gov	Health LA
Sen. Shelby (R-AL)	Dayne	Cutrell	dayne_cutrell@shelby.senate.gov	Health LA
Sen. Stabenow (D-MI)	Kim	Corbin	kim_corbin@stabenow.senate.gov	Health LA
Sen. Sullivan (R-AK)	Kate	Wolgemuth	kate_wolgemuth@sullivan.senate.gov	Health LA
Sen. Tester (D-MT)	Monica	Carmean	monica_carmean@tester.senate.gov	Health LA
Sen. Thune (R-SD)	Dennis	D'Aquila	dennis_d'aquila@thune.senate.gov	Health LA
Sen. Tillis (R-NC)	Katy	French Talento	katy_frenchtalento@tillis.senate.gov	Health LA
Sen. Toomey (R-PA)	Brad	Grantz	brad_grantz@toomey.senate.gov	Health LA
Sen. Udall (D-NM)	Lauren	Arias	lauren_arias@tomudall.senate.gov	Health LA
Sen. Van Hollen (D-MD)	Bill	Dauster	bill_dauster@vanhollen.senate.gov	Policy Director
Sen. Van Hollen (D-MD)	Ziky	Ababiya	ziky_ababiya@vanhollen.senate.gov	Health LA
Sen. Warner (D-VA)	Marvin	Figueroa	marvin_figueroa@warner.senate.gov	Health LA

PRIVATE SPONSOR TRAVEL CERTIFICATION INFORMATION

List of Congressional Staff Invites for the Bipartisan Congressional Health Policy Conference

March 3-5, 2017

Sen. Warren (D-MA)	Remy	Brim	remy_brim@warren.senate.gov	Health LA
Sen. Whitehouse (D-RI)	Jennifer	DeAngelis	jennifer_deangelis@whitehouse.senate.gov	Health LA
Sen. Wicker (R-MS)	Sarah	Lloyd Allred	sarahlloyd_allred@wicker.senate.gov	Health LA
Sen. Wyden (D-OR)	Thomas	Brunet	thomas_brunet@wyden.senate.gov	Health LA
Sen. Wyden (D-OR)	Elizabeth	Jurinka	elizabeth_jurinka@finance.senate.gov	Health LA
Sen. Todd Yound (R-IN)	Jaymi	Light	jaymi_light@young.senate.gov	Health LA



The
COMMONWEALTH
FUND



Bipartisan Congressional Health Policy Conference
Airlie Center, Warrenton, Virginia
March 3-5, 2017

Achieving a Patient-Centered Health System
(DRAFT 1/13/17 – all speakers confirmed unless otherwise noted)

Friday, March 3

6:00-7:00 p.m. **Opening Reception**

7:00-9:00 p.m. **Dinner**

1a. Welcome and Introductions

1b. Patients as Innovation Partners: A Charge for the Weekend

Keynote Speakers:

- Steven Keating, research affiliate, Massachusetts Institute of Technology
- Sharon Terry, President and Chief Executive Officer, Genetic Alliance

Saturday, March 4

8:00-8:45 a.m. **2. Breakfast: Building Delivery Systems with the Patient at the Center**

Panelists:

Whitney Bowman-Zatzkin, Director, Flip the Clinic
K. Eric De Jonge, Director of Geriatrics, MedStar Washington Hospital
Center

9:00-10:15 a.m. **3. Medicare and Chronic Disease**

Panelists:

Ken Thorpe, Chairman, Partnership to Fight Chronic Disease, and Robert
W. Woodruff Professor and Chair, Department of Health Policy and
Management, Rollins School of Public Health, Emory University
Rebecca Onie, Co-Founder and Chief Executive Officer, Health Leads
Michael Le, Co-Founder and Chief Medical Officer, Landmark Health

10:15 -11:30 a.m.

4. Caring for Dually Eligible Medicare-Medicaid Patients

Panelists:

Melanie Bella, Independent Consultant (*invited*)
Cindi Jones, Director, Department of Medical Assistance Services,
Commonwealth of Virginia
TBD

11:45 -1:00 p.m.

5. Lunch Discussion: Prescription Drug Spending and Policy – Where Are We and Where Are We Headed?

Keynote Speakers:

- Mark McClellan, Director and Robert J. Margolis, MD, Professor of Business, Medicine and Health Policy, Duke University (*invited*)
- Henry Waxman, Chairman, Waxman Strategies

1:15-2:15 p.m.

6. Continuing the Conversation: Ensuring Patient Access to Affordable Prescription Drugs

Panelists:

- Elizabeth Seeley, Adjunct Lecturer on Health Policy and Management,
Harvard T.H. Chan School of Public Health
Aaron Kesselheim, Associate Professor, Harvard Medical School, and
Faculty Member, Brigham and Women's Hospital
- Diana Zuckerman, President, National Center for Health Research

2:15-3:30 p.m.

7. Democratization of Health Data: Getting Usable Health Information in the Hands of Patients and Caregivers

Panelists:

- Karen DeSalvo, Acting Assistant Secretary of Health, U.S. Department of Health and Human Services (*invited*)
- Christine Bechtel, President, Bechtel Health Advisory Group
- Jeremy Marut, Director of Enterprise Architecture, Hackensack University Medical Center
- Jim Jirjis, Chief Health Information Officer, Vice President – Clinical Services Group, HCA

7:00-7:45 p.m.

Reception

8:00-9:15 p.m.

8. Dinner Keynote: Patient-Centered Research: Forging New Paths

Keynote Speaker:

- Eric Dishman, Director, All of Us Research Program, National Institutes of Health (*invited*)

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Sunday, March 5

8:15-9:00 a.m. **Breakfast Buffet**

9:00-10:30 a.m. **9. Charting the Future of Medicaid and the Role of the States**

Panelists:

Frederick Isasi, Division Director, National Governors Association Center
for Best Practices

Joe Moser, Director, Indiana Medicaid

Thomas Betlatch, Director, Arizona Health Care Cost Containment System

10:30-12:00 pm **10. Stabilizing the Private Insurance Market**

Panelists:

- Joel Ario, Managing Director, Manatt Health
- Cori Uccello, Actuary and Senior Health Fellow, American Academy of Actuaries

Avik Roy, Opinion Editor, *Forbes*

12:00 p.m. **Closing Remarks**

12:15 p.m. **Adjourn**